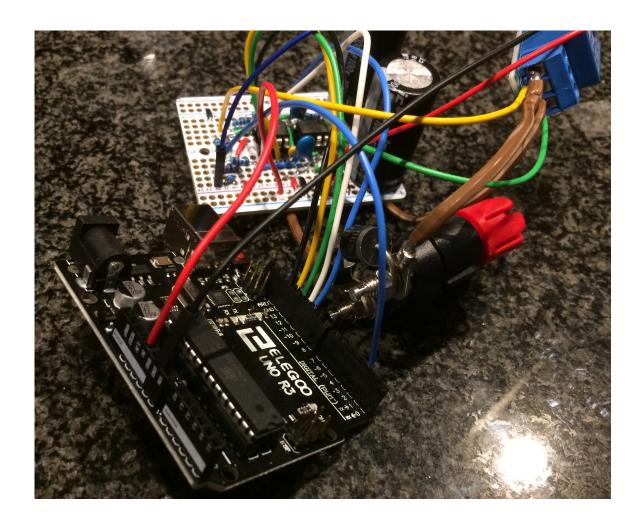


Step-by-step Construction

Document Revision: 1.03 (12-Feb, 2019) Chris Satterlee



Copyright (C) 2017, 2019 Chris Satterlee

IV Swinger and IV Swinger 2 are open source hardware and software projects.

Permission to use the hardware design is granted under the terms of the TAPR Open Hardware License Version 1.0 (May 25, 2007) - http://www.tapr.org/OHL

Permission to use the software is granted under the terms of the GNU General Public License v3 - http://www.gnu.org/licenses.

Current versions of the license files, documentation, Fritzing file (hardware description), and software can be found at:

https://github.com/csatt/IV_Swinger

Intro	5
Step 1: Understand the HW design / Choose Variant	7
Step 2: Install software	
Step 3: Buy parts	10
Step 4: Gather / buy tools	11
Step 5: Modify Perma-Proto	12
Step 6: Manually test the relay module	12
Step 7: Prepare for Soldering	13
Step 8: BLACK (ground) wires	17
Step 9: RED (+5V) wires	19
Step 10: BLUE (and one GREEN) wires	20
Step 11: 1/4W resistors	21
Step 12: IC sockets	23
Step 13: Filter capacitors	26
Step 14: Two more GREEN wires, one WHITE wire	29
Step 15: Insert bleed resistor	31
Step 16: Insert load capacitors	31
Step 17: Solder bleed resistor	
Step 18: Shunt resistor	32
Step 19: Prepare load circuit zip cord	33
Step 20: Load capacitor (+) leads	34
Step 21: Load capacitor (-) leads	35
Step 22: Zip cord "A"	
Step 23: Test previous 8 steps	36
Step 24: Insert ICs	37
Step 25: Off-Perma-Proto hookup wires	37
Step 26: Solder Male-Female relay jumpers to Perma-Proto	40
Step 27: Solder bypass diodes in series	
Step 28: Make binding post connections	
Step 29: Make relay switching side connections	
Step 30: Make relay power/control side connections	
Step 31: make other Arduino connections	
Step 32: Test system connections	45
Step 33: System bench test	
Step 34: Prepare for case and final assembly	
Step 35: Cut off fins	
Step 36: Mark holes for Arduino standoffs	50
Step 37: Mark holes for Perma-Proto standoffs	
Step 38: Mark holes for relay module standoffs	
Step 39: Mark holes for binding posts	52
Step 40: Drill 12 marked holes	53
Step 41: Install binding posts	
Step 42: Install Perma-Proto	
Step 43: Make binding post connections	
Step 44: Install Arduino	
Step 45: Connect Perma-Proto to Arduino	

Step 46: Connect screw-down side of relay module	56
Step 47: Install relay module	
Step 48: Connect relay module jumpers	
Step 49: Drill USB connector hole	
Step 50: Make PV cables	58
Step 51: Final test	59

Intro

IV Swinger 2 is an IV curve tracer for photovoltaic (PV) solar panels (modules). There is also a version that works with PV cells.

The total cost of materials is about \$50 (for the least expensive version) but may be more to build a single IV Swinger 2 since that assumes some items are purchased in larger quantities. It also does not include tools or the Windows/Mac laptop that is required to use it.

This is a successor to IV Swinger, which was used for Gil Masters' CEE176B class at Stanford in 2015 and 2016. IV Swinger 2 has been used for that class since 2017. It is my sincere hope that IV Swinger 2 will be used at other colleges and universities that teach PV principles. For that matter, it can be very useful for anyone wanting to learn about the effects of insolation/irradiance, temperature, and especially shading on the power production of a single PV module. While the software does support calibration, there are no guarantees as to the device's precision or accuracy.

The following two YouTube videos demonstrate IV Swinger 2 in action:

Part I: https://youtu.be/WhnTWciiNNo (7:02)

Part II: https://youtu.be/9iPg5AsuU U (6:48)

The hardware and software designs and documentation for IV Swinger 2 (and the original IV Swinger) are on GitHub:

https://github.com/csatt/IV Swinger

I also want to acknowledge Jason Alderman (whom I have never met or even corresponded with). I stumbled on his wireless IV curve tracer design (http://jalderman.org/?p=57), and that was the "Aha!" moment without which IV Swinger 2 might not have happened.

This document contains step-by-step instructions to build an IV Swinger 2.

The original IV Swinger 2 designs (for PV modules and PV cells) use an Adafruit "Perma-Proto" board and hand-cut, hand-stripped, hand-soldered hookup wires for all of the connections between the resistors, capacitors, ICs, and power/ground rails. Hookup wire is also used for the connections between the Perma-Proto and the Arduino.

Now there are printed circuit boards (PCBs) available that provide all of these connections, making the construction much simpler, faster, and more mistake-proof. Furthermore, there are versions of the PCBs that support on-board solid-state relays (SSRs) instead of the off-board electromagnetic relays (EMRs).

It is still possible to build an IV Swinger 2 using a Perma-Proto; the documentation still exists and the software doesn't care. However, it is recommended that moving forward, all IV Swinger 2 constructions use the PCB-based designs.

These are the same instructions that are on www.instructables.com but do not include any of the photos or videos. The purpose of this document is primarily so you can print it out and check off completed steps and make other notes as you work on the project. You should use the Instructable to take advantage of the visual aids:

https://www.instructables.com/id/IV-Swinger-2-a-50-IV-Curve-Tracer

Step 1: Understand the HW design / Choose Variant

Understand the hardware design:

Although it is possible to build an IV Swinger 2 without understanding how the hardware works, you will get more out of it if you do and will have a better chance of being able to diagnose any problems.

The IV Swinger 2 hardware consists of the following:

- Load:
 - o Capacitors
 - o Bleed resistor
 - o Relay
- Ammeter and voltmeter:
 - Shunt resistor
 - Voltage divider
 - o Op amp circuits
- Arduino UNO

The following YouTube video gives a high-level description of how a capacitor load is used to trace an IV curve:

https://youtu.be/eTSCVlSTUP4 (6:00)

There are six design variants.

Perma-Proto:

- PV module version, electromechanical relay (EMR)
- PV cell version, electromechanical relay (EMR)

PCB:

- PV module version, electromechanical relay (EMR)
- PV module version, solid-state relays (SSR)
- PV cell version, electromechanical relays (EMR)
- PV cell version, solid-state relays (SSR)

The GitHub repository (https://github.com/csatt/IV_Swinger) contains Fritzing design files for the Perma-Proto module and cell IV Swinger 2 designs. Images of the Breadboard View and Schematic View (module only) are attached to this step in the Instructable. The repository also contains the PCB designs that were created with the EAGLE tool (free

version). Each PCB has a PDF folder that contains the schematic of the circuit design. These schematics are for the PCB only. Even if you are building a PCB-based IV Swinger 2, it is still useful to look at the schematic created with the Fritzing tool for the original design, since it includes the external components (Arduino, relay, binding posts) and it shows the internal op amps in the TLV2462 IC. The circuit design will be described in detail in a yet-to-be-written design document, but anyone with a moderate level of electronics knowledge should be able to understand it without further explanation.

Choose Variant:

Deciding which variant to build comes down to three choices:

- Perma-Proto vs PCB
- PV module vs PV cell
- EMR vs SSR

As mentioned earlier, it is recommended that from now on, everyone should choose PCB over Perma-Proto. This is especially true if you need to build the cell version, since there is no Instructable and no step-by-step instruction document for the Perma-Proto cell version.

If you <u>need</u> to trace IV curves for PV cells, one of the cell versions must be chosen. You should know, however, that the cell versions:

- · Are more expensive and difficult to build
- Require an external "bias battery" for high power cells
- Are trickier to calibrate

From an educational standpoint, more can be learned from IV curves for PV modules since they show the effects of module-level electronics (namely bypass diodes).

Choosing between the electromechanical relay (EMR) versions and the solid-state relay (SSR) versions comes down to:

- Cost: the EMR versions are less expensive to build
- Availability: The EMR modules are very common and available from many sources. The SSRs are a very specific part that may go out of stock at some point.

- <u>Simplicity</u>: the SSR versions have fewer external wires to connect and no EMR to mount in the case
- <u>High voltage tolerance</u>: The SSR version can handle PV modules with a Voc up to 100 volts. The EMR version will wear out quickly at voltages over about 40V and may even burn out immediately with a Voc higher than some (unknown) voltage.
- <u>Lifespan</u>: An EMR has moving parts and will eventually wear out, even at lower voltages.
- Repairability: The EMR is easy to replace if it goes bad. The SSRs are difficult to replace (but shouldn't go bad, so this point may be moot).
- Sound: An EMR clicks when it switches. This can be a nice audible cue that an IV curve was swung. The SSRs are silent.

If cost isn't a big concern, the SSR versions are probably a better choice.

The step-by-step construction documents for the PCB-based designs can be found in the GitHub repository:

docs/IV_Swinger2/PCB_construction/

```
IV_Swinger2_EMR_mod_PCB_Step_by_Step.docx
IV_Swinger2_SSR_mod_PCB_Step_by_Step.docx
IV_Swinger2_EMR_cell_PCB_Step_by_Step.docx
IV_Swinger2_SSR_cell_PCB_Step_by_Step.docx
```

PDFs of those documents are in the same place. Please switch now to the one that corresponds to your choice unless you have decided to build the original (deprecated) Perma-Proto design for PV modules.

The remainder of this document is for the original Perma-Proto design for PV modules.

Step 2: Install software

Before spending time building the hardware, install the Arduino software and the IV Swinger 2 application on the laptop that you'll be using.

- Install Arduino IDE:
 - https://www.arduino.cc/en/Main/Software
- Install IV Swinger 2 app:

https://github.com/csatt/IV Swinger/releases

 Make sure both of the above come up before proceeding. If necessary, upgrade the OS on your computer

Step 3: Buy parts

The necessary parts to build an IV Swinger 2 can all be purchased online from Amazon and Digi-Key.

The Amazon link below is a "wish list" that can be used to populate your cart. Most of the items come in quantities larger (in some cases much larger) than needed to build a single IV Swinger 2. You may of course choose to find equivalents that are offered in smaller quantities. Also, many of the items are things that you may already have, so don't necessarily just blindly order everything on the list.

The Digi-Key link is a pre-populated shopping cart. Again, you'll want to check if you already have any of the items before ordering.

In both cases, it is possible (or probable) that certain items will go out of stock or be discontinued, so you'll have to find suitable substitutions.

Also included below is the link to donate to the original Arduino developers. I donate \$5 for each \$10 Arduino clone

that I buy. This is your choice, but I think it is the right thing to do.

- Amazon:

http://a.co/8RzkH2P

- Digi-Key:

http://www.digikey.com/short/3wtcqc

- Donate to Arduino.cc:

https://www.arduino.cc/en/Main/Contribute

Step 4: Gather / buy tools

- Holding:
 - o Vise
 - o 3rd hand tool with magnifying glass
 - o Tape (preferably Kapton, but Scotch ok)
 - o Long/needle-nosed pliers
- Soldering:
 - Soldering iron (preferably temp controlled solder station)
 - o Tip cleaner
 - o Rosin core solder
 - o Solder sucker or solder wick
- Cutting:
 - o Utility knife
 - Coping saw (or hacksaw)
 - o Wire cutter (flush cut)
 - o Wire stripper
- Drilling:
 - o Drill
 - o 1/16" bit (pilot for 9/64")
 - 0 1/8" bit (Perma-Proto)
 - o 9/64" bit (standoffs)
 - o 11/64" bit (pilot for 13/64")
 - o 13/64" bit (binding posts)
 - o 3/8" Forstner bit (preferred USB cable hole)
- Other:
 - o Digital Multimeter (DMM)
 - o Small Phillips screwdriver
 - o 9V battery

- o Sharpie
- o Ruler
- Water spray bottle

Step 5: Modify Perma-Proto

The 1/2-size Perma-Proto is just a bit too long to fit in the baseball display case.

- Cut Perma-Proto to length:
 - o 6.5cm (cut between row 24 and 25)
 - $\circ\,$ Score with knife on both sides, and then break off end
- Drill new mounting hole in cut-off end of Perma-Proto:
 - o 1/8" bit, ~5.5cm between hole centers _____

Step 6: Manually test the relay module

This will confirm that your relay module is the correct type and that it is functional.

- o With Arduino powered off:
 - Connect relay module GND to Arduino GND with female-to-male jumper
 - Connect relay module VCC to Arduino 5V with femaleto-male jumper
 - Connect female-to-male jumper to relay module IN (male end not connected)
- o Connect Arduino to laptop with USB cable:
 - Arduino: green LED should be on _____
 - Arduino: yellow LED should be blinking once per second (assuming fresh-out-of box Arduino, running

	the default "Blink" sketch)
	Relay module: red LED should be on, green LED should be off
	Relay module: C (middle) terminal should have continuity with NC (bottom) terminal and no continuity with NO (top) terminal
0	Connect the male end of the jumper from the relay module IN pin to the GND socket near the blinking yellow LED or the Arduino
	Relay module: should click and green LED should come on
	Relay module: C (middle) terminal should have continuity with NO (top) terminal and no continuity with NC (bottom) terminal
0	Connect the male end of the jumper from the relay module IN pin to the "13" socket near the blinking yellow LED on the Arduino
	Relay module: should click once per second
	Relay module: green LED should blink exactly opposite from the Arduino's yellow LED

Step 7: Prepare for Soldering

- Soldering NOTES:

- o Order is important:
 - Avoids earlier steps obstructing later steps
 - Avoids melting insulation of already-soldered wires
 - Minimizes time by batching as many solder joints as possible into a single "step"

o If you don't have a lot of soldering experience, read this:

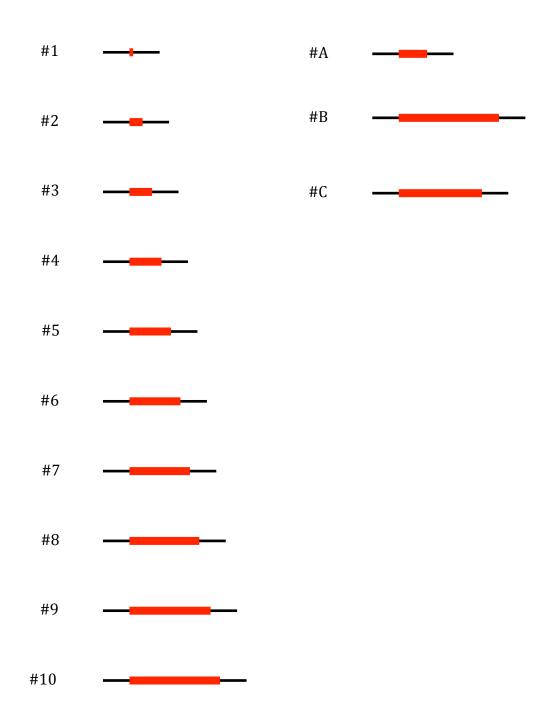
https://learn.adafruit.com/adafruit-guide-excellentsoldering/common-problems

- If you need practice soldering, use the scrap end of the Perma-Proto
- Solder bridges between holes in different numbered rows (e.g. hole 16H to hole 17H) or between the power and ground rails must be removed with a solder sucker or solder wick and/or X-acto knife.
- Solder bridges are ok between holes in the same numbered row (e.g. holes 10B and 10C). However, if an empty hole is plugged, it may block a wire/lead/pin that comes in a later step and will have to be cleared with a solder sucker or solder wick.
- O Don't skip the incremental testing steps. Mistakes found now are easy to identify and fix, but will be very difficult or impossible if you wait until the whole thing is built.

Wire cutting NOTES:

- Print the following page to help cut wires to their correct lengths and to strip them properly
- Measure #10 it should be 38.0mm if your printer prints to scale
- o The numbered templates are named for the number of hole gaps spanned for purely vertical or horizontal wires (e.g. adjacent holes use #1)
- The lettered templates are for a few wires that are diagonal or not routed directly between two holes
- o To use:
 - Lay the uncut wire over the template, with the end aligned to the right end of the template
 - Use wire cutters to <u>gently</u> dent the insulation at the positions of the two ends of the insulation and the left end of the wire

- Use wire strippers to strip the right end at the rightmost dent
- Cut the wire to length at the leftmost dent
- Hold the wire by the insulation with needle nosed pliers
- Use wire strippers to strip the left end at the first dent
- o Total counts for each color and length:
 - BLACK:
 - o #2: 2
 - o #3: 4
 - o #4: 2
 - RED:
 - o **#2:** 3
 - o #A: 1
 - BLUE:
 - o #1: 1
 - o #6: 1
 - GREEN:
 - o **#1:** 1
 - o #B: 2
 - WHITE:
 - o #C: 1



Wire cutting and stripping templates

Step 8: BLACK (ground) wires

- Solder BLACK (ground) wires to Perma-Proto (16 joints):

- Only the ones with both ends connecting to Perma-Proto holes
- Insert all wires before soldering. Tape down on front to hold in place. Lengths (total/insulation template#) and holes:
 - 20.0/6.0mm (#3) 7J upper ground rail (blue stripe), hole 7 _____
 - 20.0/6.0mm (#3) 12J upper ground rail (blue stripe), hole 12 _____
 - 20.0/6.0mm (#3) 7F 7E _____
 - 20.0/6.0mm (#3) 12F 12E
 - 22.5/8.5mm (#4) 7D 11D _____
 - 22.5/8.5mm (#4) 12D 16D _____
 - 17.5/3.5mm (#2) 12A lower ground rail (blue stripe), hole 12 _____
 - 17.5/3.5mm (#2) 21A lower ground rail (blue stripe), hole 21 _____
- Flip board upside down and hold with vise or 3rd hand tool. Solder all 16 joints _____
- Inspect with magnifying glass to make sure all joints are good and there are no solder bridges
- o Trim all 16 leads

- Test ground plane:

o Test continuity:

	•	Upper	gro	ound	rail	to	lowe	er	grou	ınd	rail	L	
	•	Upper	gro	ound	rail	to	all	ho	les	in	row	7	
	•	Upper	gro	ound	rail	to	hole	es	A-E	in	row	11	
	•	Upper	gro	ound	rail	to	all	ho	les	in	row	12	
	•	Upper	gro	ound	rail	to	hole	es	A-E	in	row	16	
	•	Upper	gro	ound	rail	to	hole	es	A-E	in	row	21	
0	Те	st NO	N-co	ntin	uity:								
	•	Upper	gro	ound	rail	to	uppe	er/	lowe	er p	owei	rai	i1
	•	Upper	gro	ound	rail	to	hole	es:					
		•	6J										
		•	8J										
		•	11J										
		•	13J										
		•	6E										
		•	8E										
		•	10E										
		•	13E										
		•	14E										
		•	15E										
		•	17E										
		•	20E										
		•	22E										

Step 9: RED (+5V) wires

-	Solder	RED	(+5V)	wires	to	Perma-Proto	(8	joints)):
---	--------	-----	-------	-------	----	-------------	----	---------	----

	<u> </u>
0	Only the ones with both ends connecting to Perma-Proto holes
0	<pre>Insert all wires before soldering. Tape down on front to hold in place. Lengths (total/insulation template#) and holes:</pre>
	■ 17.5/3.5mm (#2) 8J - upper power rail (red stripe), hole 8
	■ 17.5/3.5mm (#2) 13J - upper power rail (red stripe), hole 13
	■ 17.5/3.5mm (#2) 19J - upper power rail (red stripe), hole 19
	■ 21.5/7.5mm (#A) 17E - 19F
0	Flip board upside down and hold with vise or 3rd hand tool. Solder all 8 joints
0	Inspect with magnifying glass to make sure all joints are good and there are no solder bridges
0	Trim all 8 leads
$\mathbf{T}\epsilon$	est power plane:
0	Test continuity:
O	
	■ Upper power rail to holes F-J in row 8
	■ Upper power rail to holes F-J in row 13
	■ Upper power rail to holes F-J in row 19
	■ Upper power rail to holes A-E in row 17

0	Test NON-continuity:
	■ Upper power rail to upper/lower ground rail
	■ Upper power rail to holes:
	■ 9J
	■ 14J
	■ 18J
	■ 20J
	■ 18D
	older BLUE (and ONE GREEN) wires to Perma-Proto 5 joints):
<u>((</u>	5 joints):
<u>((</u>	Only the BLUE ones with both ends connecting to Perma Proto holes
<u>((</u>	Only the BLUE ones with both ends connecting to Perma Proto holes Only the very short GREEN one Insert all wires before soldering. Tape down on front to hold in place. Lengths (total/insulation template#
<u>((</u>	Only the BLUE ones with both ends connecting to Perma Proto holes Only the very short GREEN one Insert all wires before soldering. Tape down on front to hold in place. Lengths (total/insulation template# and holes: 27.5/13.5mm (#6) 11H - 17H (BLUE)
<u>((</u>	Only the BLUE ones with both ends connecting to Perma Proto holes Only the very short GREEN one Insert all wires before soldering. Tape down on front to hold in place. Lengths (total/insulation template# and holes: 27.5/13.5mm (#6) 11H - 17H (BLUE)

a1 —	ce god	od an -	d t	here	are r	no s	older	brid	lges	
Tı	cim al	.1 6	lea	ds		_				
est!	E BLU	E (8	and	ONE	GRE	EN)	wire	sol	deri	.ng:
Т е	est co	ntin	uit	у:						
•	Hole	9F	to	hole	10F					
•	Hole	11F	to	hole	17F					
•	Hole	20F	to	hole	21F					
Т е	est NC	N-co	nti	nuity	:					
•	Hole	8F	to	hole	9F					
•	Hole	10F	to	hole	11F					
•	Hole	11F	to	hole	12G					
•	Hole	16F	to	hole	17F					
•	Hole	17F	to	hole	18F					
•	Hole	19G	to	hole	20G					
					22F					

 $\circ\,$ Inspect with magnifying glass to make sure all joints

Step 11: 1/4W resistors

- Solder 1/4W resistors to Perma-Proto (16 solder joints):

 $\circ\,$ Insert all resistors before soldering. Tape down on front to hold in place.

- R1 (150k): 20F 20D _____
- R2 (7.5k): 21F 21D _____
- R3 (1k): 6B 10B _____
- R4 (1k): 17G 21G _____
- R5 (22k): 13A 17A _____
- R6 (22k): 19H 22H _____
- Rf (75k): 15C 19C _____
- Rg (1k): 16B 19B _____
- Flip board upside down and hold with vise or 3rd hand tool. Solder all 16 joints
- Inspect with magnifying glass to make sure all joints are good and there are no solder bridges
- o Trim all 16 leads _____

- <u>Use multimeter to measure exact resistances of</u> soldered resistors:

Measuring between the specified Perma-Proto holes listed below also verifies the soldering.

- R1 (150k): 20I 20A _____
- R2 (7.5k): 21I 21B _____
- R3 (1k): 6E 10A
- R4 (1k): 17J 21I _____
- R5 (22k): 13E 17D _____
- R6 (22k): 19I 22G _____

-	Rf	(75k):	15E —	19D	
•	Rg	(1k):	16E —	19D	

The measured values of R1, R2, Rf, and Rg could be useful, so keep this record. All values should be within the tolerance of the resistors if the soldering was done correctly.

- Additional tests of resistor soldering:

0	Test	NON-continuity:
---	------	-----------------

- Hole 6A to hole 7C _____
- Hole 9A to hole 10A _____
- Hole 10A to hole 11A _____
- Hole 12B to hole 13B _____
- Hole 13B to hole 14B _____
- Hole 14E to hole 15E _____
- Hole 15E to hole 16E _____
- Hole 16E to hole 17D _____
- Hole 19A to hole 20A
- Hole 20B to hole 21B _____
- Hole 16J to hole 17J _____
- Hole 19I to hole 20I _____
- Hole 21I to hole 22I _____

Step 12: IC sockets

- Solder IC sockets to Perma-Proto (16 joints):

 Insert both sockets before soldering. Tape down on front to hold in place.

<pre>are good Test socket soldering: Test continuity: TLV2462 (left) socket hole 1 (lower left) to Perm Proto hole 8C TLV2462 (left) socket hole 2 to Perma-Proto hole</pre>		Make sure notch is on the left end
 Pin 5: hole 11F	0	TLV2462 (left) socket:
 MCP3202 (right) socket: Pin 1: hole 13E		Pin 1: hole 8E
 Pin 1: hole 13E		Pin 5: hole 11F
 Pin 5: hole 16F Flip board upside down and hold with vise or 3rd had tool and solder all 16 joints Inspect with magnifying glass to make sure all joint are good Test socket soldering: Test continuity: TLV2462 (left) socket hole 1 (lower left) to Perm Proto hole 8C TLV2462 (left) socket hole 2 to Perma-Proto hole 	0	MCP3202 (right) socket:
 Flip board upside down and hold with vise or 3rd had tool and solder all 16 joints Inspect with magnifying glass to make sure all joint are good Test socket soldering: Test continuity: TLV2462 (left) socket hole 1 (lower left) to Perm Proto hole 8C TLV2462 (left) socket hole 2 to Perma-Proto hole 		Pin 1: hole 13E
 tool and solder all 16 joints Inspect with magnifying glass to make sure all joint are good Test socket soldering: Test continuity: TLV2462 (left) socket hole 1 (lower left) to Perm Proto hole 8C TLV2462 (left) socket hole 2 to Perma-Proto hole TLV2462 (left) socket hole 2 to Perma-Proto hole 		Pin 5: hole 16F
<pre>are good Test socket soldering: Test continuity: TLV2462 (left) socket hole 1 (lower left) to Perm Proto hole 8C TLV2462 (left) socket hole 2 to Perma-Proto hole</pre>	0	
 Test continuity: TLV2462 (left) socket hole 1 (lower left) to Perm Proto hole 8C TLV2462 (left) socket hole 2 to Perma-Proto hole 	0	Inspect with magnifying glass to make sure all joints are good
Proto hole 8C TLV2462 (left) socket hole 2 to Perma-Proto hole		
		THV2 102 (Tell) Booket Hole I (Towel Tell) to Tellia
■ TLV2462 (left) socket hole 3 to Perma-Proto hole		TLV2462 (left) socket hole 2 to Perma-Proto hole 9C
		TLV2462 (left) socket hole 3 to Perma-Proto hole 100
TLV2462 (left) socket hole 4 to Perma-Proto groun rails		IIIV2 102 (Tele) Booket Hole I to Telma Iloto glouna
TLV2462 (left) socket hole 5 (upper right) to Per Proto hole 11J		IIIV2 102 (Tele) Booket Hole 5 (appel fight) to felma
 TLV2462 (left) socket hole 6 to socket hole 7 		TLV2462 (left) socket hole 6 to socket hole 7

•	TLV2462 (left) socket hole 8 to Perma-Proto upper power rail
•	MCP3202 (right) socket hole 1 (lower left) to Perma- Proto hole 13B
•	MCP3202 (right) socket hole 2 to Perma-Proto hole 14B
•	MCP3202 (right) socket hole 3 to Perma-Proto hole 15B
•	MCP3202 (right) socket hole 4 to Perma-Proto ground rails
•	MCP3202 (right) socket hole 5 (upper right) to Perma-Proto hole 16G
•	MCP3202 (right) socket hole 6 to Perma-Proto hole 15J
•	MCP3202 (right) socket hole 7 to Perma-Proto hole 14J
•	MCP3202 (right) socket hole 8 to Perma-Proto upper power rail
• Τε	est NON-continuity:
•	TLV2462 socket hole 1 to Perma-Proto ground rails
•	TLV2462 socket hole 1 to socket hole 2
•	TLV2462 socket hole 2 to socket hole 3
•	TLV2462 socket hole 3 to socket hole 4
•	TLV2462 socket hole 5 to Perma-Proto ground rails
	TLV2462 socket hole 5 to socket hole 6
	

- TLV2462 socket hole 7 to socket hole 8
- TLV2462 socket hole 8 to Perma-Proto ground rails
- MCP3202 socket hole 1 to Perma-Proto ground rails
- MCP3202 socket hole 1 to socket hole 2
- MCP3202 socket hole 2 to socket hole 3
- MCP3202 socket hole 3 to socket hole 4
- MCP3202 socket hole 4 to Perma-Proto hole 17D
- MCP3202 socket hole 5 to Perma-Proto hole 17J
- MCP3202 socket hole 5 to socket hole 6
- MCP3202 socket hole 6 to socket hole 7
- MCP3202 socket hole 7 to socket hole 8
- MCP3202 socket hole 8 to Perma-Proto ground rails

Step 13: Filter capacitors

- Solder 0.1uF capacitors to Perma-Proto (4 joints):

 Insert both capacitors before soldering. Bend leads on back to hold in place.

	• C3: 7G - 8G
	• C6: 12G - 13G
0	Flip board upside down and hold with vise or 3rd hand tool and solder both joints
0	Inspect with magnifying glass to make sure joints are good and there are no solder bridges
0	Trim all 4 leads
	older 2.2nF capacitors to Perma-Proto (4 pints):
0	Insert both capacitors before soldering. Bend leads on back to hold in place.
	• C4: 10C - 11C
	• C5: 11I - 12I
0	Flip board upside down and hold with vise or 3rd hand tool and solder both joints
0	Inspect with magnifying glass to make sure joints are good and there are no solder bridges
0	Trim all 4 leads
Te	est capacitor soldering
0	Test continuity:
	■ C3 left leg (7G) to Perma-Proto ground rails
	■ C3 right leg (8G) to Perma-Proto upper power rail

- C6 left leg (12G) to Perma-Proto ground rail
- C6 right leg (13G) to Perma-Proto upper power rails
- C4 left leg (10C) to Perma-Proto TLV2462 socket hole
 3 ______
- C4 right leg (11C) to Perma-Proto ground rails
- C5 left leg (11I) to Perma-Proto TLV2462 socket hole

- C5 right leg (12I) to Perma-Proto ground rails

o Test NON-continuity:

- C3 left leg (7G) to Perma-Proto hole 6G
- C3 left leg (7G) to C3 right leg (8G)
- C3 right leg (8G) to Perma-Proto hole 9G
- C6 left leg (12G) to Perma-Proto hole 11G
- C6 left leg (12G) to C6 right leg (13G)
- C6 right leg (13G) to Perma-Proto hole 14G
- C4 left leg (10C) to Perma-Proto hole 9C
- C4 left leg (10C) to C4 right leg (11C)
- C5 left leg (11I) to Perma-Proto hole 10I

■ C5 right leg (12I) to Perma-Proto hole 13I Step 14: Two more GREEN wires, one WHITE wire - Solder one more GREEN wire to Perma-Proto (2 joints): o Insert wire and tape down on front to hold in place. Length (total/insulation template#) and holes: ■ 40.5/26.5mm (#B) 9G - 14C Bend and route between the IC sockets in a Z (on top of black wires) o Flip board upside down and hold with vise or 3rd hand tool and solder both joints o Inspect with magnifying glass to make sure joints are good and there are no solder bridges o Trim both leads _____ - Solder one more GREEN wire to Perma-Proto (2 joints): o Insert wire and tape down on front to hold in place. Length (total/insulation template#) and holes: ■ 40.5/26.5mm (#B) 9C - 19D Route around capacitor C4 and over the top of the previous green wire o Flip board upside down and hold with vise or 3rd hand tool and solder both joints

C5 left leg (11I) to C5 right leg (12I)

0	Inspect with magnifying glass to make sure joints are good and there are no solder bridges
0	Trim both leads
S	older one WHITE wire to Perma-Proto (2 joints):
0	<pre>Insert wire and tape down on front to hold in place. Length(total/insulation template#) and holes:</pre>
	■ 36.0/22.0mm (#C) 8A - 15B
	This wire should NOT lie flat, but should be a small "arch" to leave clearance for the blue wire to connect to hole 13B
0	Flip board upside down and hold with vise or 3rd hand tool and solder both joints
0	Inspect with magnifying glass to make sure joints are good and there are no solder bridges
0	Trim both leads
Te	est GREEN and WHITE wire soldering:
0	Test continuity:
	■ TLV2462 socket hole 1 to MCP3202 socket hole 3
	■ TLV2462 socket hole 2 to Perma-Proto hole 19A
	■ TLV2462 socket hole 7 to MCP3202 socket hole 2
0	Test NON-continuity:

- TLV2462 socket hole 1 to Perma-Proto ground rails

 TLV2462 socket hole 1 to socket hole 2

 TLV2462 socket hole 2 to socket hole 3

 TLV2462 socket hole 7 to socket hole 8

 MCP3202 socket hole 1 to socket hole 2

 MCP3202 socket hole 2 to socket hole 3

 MCP3202 socket hole 2 to socket hole 3
- Perma-Proto hole 19A to hole 20A

■ Perma-Proto hole 18A to hole 19A

Step 15: Insert bleed resistor

- Insert 47ohm bleed resistor Rb:

- Tape down on front to hold in place, but don't solder yet
 - 6H 6C _____

Step 16: Insert load capacitors

- Insert 1000uF load capacitors:

 Tape down on front to hold in place, but don't solder yet

- 1J 4J (shorter lead / stripe side (-) on the right (4J), IMPORTANT!)
- 1A 4A (shorter lead / stripe side (-) on the right (4A), IMPORTANT!)

Step 17: Solder bleed resistor

- Solder 47ohm bleed resistor Rb leads (2 joints):

- O DO NOT TRIM LEADS
- Note that the resistor may have to be raised slightly to fit
- Leads are thick so they take a longer time to heat up enough to melt solder
- Solder to holes 6H and 6C with leads straight through holes (i.e. not bent)

Step 18: Shunt resistor

- Solder .005 ohm shunt resistor to *BACK* of Perma-Proto (2 joints):

 Bend leads at right angle so resistor is CENTERED between bends and the lead ends are 27.5mm apart

■ 4E - lower ground rail (blue stripe), hole 13

o Tape down on back to hold in place _____

 Flip board face-up and hold with vise or 3rd hand tool and solder both joints (long heavy leads will take

Insert shunt resistor leads into the following holes
 FROM THE BACK of the Perma-Proto:

	time to heat)
0	Inspect with magnifying glass to make sure joints are good and there are no solder bridges
0	Trim both leads
Step	19: Prepare load circuit zip cord
- <u>P</u>	repare load circuit zip cord:
0	NOTE: This can be any stranded AWG 18 or AWG 16 insulated wire such as from a typical household extension/lamp cord or heavier speaker wire. AWG 18 solid core is fine too.
0	"A": PV- binding post to lower ground rail and shunt
	• Cut to length: 9cm
	Strip 1cm on each end and twist strands
	 Crimp cable ring connector on one end using pliers (or vise / ViseGrips / crimping tool)
	Heat crimp with the soldering iron and flow solder into strands
	<pre>Heat the strands of the other twisted end and flow solder into the strands (i.e. "tin" it)</pre>
0	"B": PV+ binding post to relay module NO terminal
	Cut to length: 9cm
	Strip 1cm on each end and twist strands

Crimp cable ring connector on one end using pliers (or vise / ViseGrips / crimping tool)
 Heat crimp with the soldering iron and flow solder into strands

• Heat the strands of the other twisted end and flow solder into the strands (i.e. "tin" it)

o "C": Load capacitors (+) side to relay module C
terminal

■ Cut to length: 11cm

lacktriangle Strip 1cm on each end and twist strands

• Heat the strands of both ends and flow solder into the strands (i.e. "tin" them)

Step 20: Load capacitor (+) leads

- Solder (+) load capacitor leads to each other and to zip cord "C"(1 large joint):

- O DON'T COVER UP MOUNTING HOLE!
- Leave enough room for standoff, but don't put standoff in hole when soldering; it will suck heat and wires won't get hot enough to flow solder
- Bend lead from hole 1A so it lies flat and in the correct direction and contacts lead from hole 1J. See photo.
- \circ Solder leads to their holes (1J and 1A)

o Solder capacitor leads to each other o Tack on zip cord "C" so it extends toward the top of the board, parallel to the end. Heat up tinned end of wire and capacitor leads enough to completely reflow the solder (add more solder if needed). See photo. o Make sure there is no solder bridging to any of the row 4 holes (rows 1, 2, and 3 are ok) **Step 21: Load capacitor (-) leads** Solder (-) load capacitor leads to each other, shunt resistor, and lead of 47ohm bleed resistor Rb that comes through hole 6C (1 large joint): o Use needle-nosed pliers to wrap Rb lead around shunt resistor lead between its body and hole (may also need to cut off some of Rb lead) o Bend capacitor (-) leads to contact shunt resistor lead at E4. See photo. o Solder leads to their holes (4J and 4A) o Solder capacitor (-) leads to each other and to shunt resistor lead at E4, and also make sure solder flows to Rb lead that is wrapped around shunt resistor lead o Trim other Rb lead

Step 22: Zip cord "A"

Solder zip cord "A" to shunt/ground

O Tack zip cord "A" onto the end of the shunt resistor that is connected to the lower ground rail. Orient it so it extends toward the top of the board. Heat up tinned end of wire and shunt lead enough to completely reflow the solder (add more solder if needed). See photo.

Step 23: Test previous 8 steps

- Test bleed resistor, shunt resistor, and load capacitor soldering:

 Measure capacitance between Perma-Proto holes 1F and 4F. It should be between 1600uF and 2400uF (most likely on the smaller end)

O Use multimeter to measure resistance between Perma-Proto holes:

■ Rb (47ohms): 6J - 6A

■ Shunt: 6A - ground rails _____

NOTE: Shunt is only .005 ohms, which is below the resolution of the multimeter. Measured value should be approximately the same as shorting the probes together.

- o Test NON-continuity:
 - Capacitor (-) leads to capacitor (+) leads on back
 - Hole 6J to ground rails (47Ω)

Step 24: Insert ICs

Static electricity can destroy ICs. Take off your shoes and touch something metal connected to ground before handling them, if possible.

- Insert TLV2462 in left socket _____
 - o Make sure dot is on the left end (pin 1)
 - o Legs may have to be bent inward slightly
- Insert MCP3202 in right socket
 - o Make sure notch and dot are on the left end (pin 1)
 - o Legs may have to be bent inward slightly

Step 25: Off-Perma-Proto hookup wires

- Solder off-Perma-Proto hookup wires to Perma-Proto:
 - Ocut all wires to length, with 7mm insulation stripped from each end:
 - BLUE, 8.5cm
 - BLUE, 8.5cm
 - YELLOW, 7.0cm _____
 - YELLOW, 15.0cm _____
 - GREEN, 7.0cm
 - GREEN, 13.0cm _____
 - WHITE, 7.0cm
 - RED, 11.0cm
 - BLACK, 7.0cm _____

0	perpendicular to the board while soldering
0	Solder BLUE wires (2 joints):
	■ Perma-Proto hole 13B (8.5cm)
	■ Perma-Proto hole 22I (8.5cm)
0	Solder YELLOW wires (2 joints):
	■ Perma-Proto hole 14G (7.0cm)
	■ Perma-Proto hole 20C (15.0cm)
0	Solder GREEN wires (2 joints):
	■ Perma-Proto hole 6I (13.0cm)
	■ Perma-Proto hole 15G (7.0cm)
0	Solder WHITE wire (1 joint):
	■ Perma-Proto hole 16G
0	Solder RED wire (1 joint):
	■ Perma-Proto upper power rail (red stripe), hole 15
0	Solder BLACK wire (1 joint):
	■ Perma-Proto lower ground rail (blue stripe), hole 15
0	Inspect with magnifying glass to make sure joints are good and there are no solder bridges
0	Trim all 9 leads
Te	est off-Perma-Proto hookup wire soldering:
0	Test continuity:
	■ Lower BLUE wire (stripped end) to MCP3202 pin 1

	•	Upper 22F	BLUE wire (stripped end) to Perma-Proto hole
	•	Lower	YELLOW wire (stripped end) to Perma-Proto hole
	•	Upper	YELLOW wire (stripped end) to MCP3202 pin 7
	•	Left (GREEN wire (stripped end) to Perma-Proto hole
	•	Right	GREEN wire (stripped end) to MCP3202 pin 6
	•	WHITE	wire (stripped end) to MCP3202 pin 5
	•	RED w	ire (stripped end) to Perma-Proto hole 19I
	•	BLACK	wire (stripped end) to Perma-Proto hole 7I
0	те	st NON	-continuity:
	•	Lower	BLUE wire (stripped end) to Perma-Proto hole
	•	Lower	BLUE wire (stripped end) to Perma-Proto hole
	•	Upper 21I	BLUE wire (stripped end) to Perma-Proto hole
	•	Lower	YELLOW wire (stripped end) to Perma-Proto hole
	•	Lower 21B	YELLOW wire (stripped end) to Perma-Proto hole
	•	Upper 13I	YELLOW wire (stripped end) to Perma-Proto hole
	•	Upper 15I	YELLOW wire (stripped end) to Perma-Proto hole

Left GREEN wire (stripped end) to Perma-Proto hole 71 _____ (47Ω)
 Right GREEN wire (stripped end) to Perma-Proto hole 141 _____
 Right GREEN wire (stripped end) to Perma-Proto hole 161 _____
 WHITE wire (stripped end) to Perma-Proto hole 151 _____
 WHITE wire (stripped end) to Perma-Proto hole 171 _____
 RED wire (stripped end) to Perma-Proto hole 71 _____
 BLACK wire (stripped end) to Perma-Proto hole 191 _____

Step 26: Solder Male-Female relay jumpers to Perma-Proto

- Solder Male-Female relay module power/control jumper wires to Perma-Proto:
 - This assumes the relay module has jumper pins on the power and control inputs (some have screw terminals, like the load side)
 - o Solder BLUE jumper (cut pin off) (1 joint):
 - This one needs to have its pin cut off and that end stripped. This is because the pin and its plastic housing are too tall to fit next to the Arduino in the case.
 - Solder stripped end to Perma-Proto hole 22J
 - o Solder RED jumper pin (1 joint):

- Perma-Proto upper power rail (red stripe), hole 10
- Inspect with magnifying glass to make sure joints are good and there are no solder bridges
- Trim lead of BLUE jumper (don't trim pin from RED jumper)

- Test soldering of Male-Female relay module power/control jumper wires to Perma-Proto:

- o Test continuity:
 - Need to insert a wire into female end for these
 - BLUE jumper to Perma-Proto hole 22F
 - RED jumper to Perma-Proto hole 19I
- o Test NON-continuity:
 - BLUE jumper to Perma-Proto hole 211
 - RED jumper to Perma-Proto hole 7I

Step 27: Solder bypass diodes in series

- Solder bypass diodes in series:

The purpose of the two back-to-back bypass diodes is to protect the electronics from accidental backwards connection of the PV module.

- $\circ\,$ Cut the lead on the striped end of one diode to 1 cm
- \circ Cut the lead on the NON-striped end of the other diode to 1 cm $\,$

- \circ Hold the two diodes in the vise and/or using the $3^{\rm rd}$ hand tool so that the sides of two short leads are contacting each other and their ends are butting up to the body of the other diode
- Solder the two together. These are heavy gauge leads, so you'll have to heat them up for several seconds before the solder will flow. Make sure the soldering iron is tinned and contacts both leads.

Step 28: Make binding post connections

- Make binding post connections:

- O Remove outer nuts and washers from threaded post
- O Insert negative (black side) threaded post through the cable ring connector on zip cord "A" (other end is attached to shunt resistor and ground rail on bottom of Perma-Proto)
- O Insert positive (red side) threaded post through the cable ring connector on zip cord "B"
- Bend diode leads into loops that will fit onto the threaded posts (see photo)
- \circ Slide looped ends of the diode leads onto the threaded posts with the STRIPED END OF THE DIODES TOWARD THE RED SIDE
- $\circ\,$ Put washers back on, over the diode lead loops

 Put nuts on and tighten (not too tight — they'll be coming off again later)

Step 29: Make relay switching side connections

- Make relay module switching side (screw-down) connections:

- O Twist end of zip cord "B" (from red side of binding posts) to end of yellow wire that comes from Perma-Proto hole 20C, and solder them together
- O Loosen screw and insert the twisted/soldered end into the top ("Normally Open" - NO) screw terminal hole on the relay module and tighten down the screw. Tug the wires gently to make sure they are securely connected.
- O Loosen screw and insert the end of zip cord "C" (other end is attached to capacitor + leads on back of Perma-Proto) into the center ("Common" - C) screw terminal hole on the relay module and tighten down the screw.
- O Loosen screw and insert the end of the green wire that comes from Perma-Proto hole 6I into the bottom ("Normally Closed NC) screw terminal hole on the relay module and tighten down the screw.

Step 30: Make relay power/control side connections

- Make relay module control/power side (jumper) connections:

 \circ Connect the BLUE jumper (from Perma-Proto hole 22J) to the IN pin on the relay module

O Connect the RED jumper (from Perma-Proto upper power rail hole 10) to the VCC pin on the relay module

O Connect the BLACK jumper from the GND pin on the relay module to the GND pin on the Arduino ("Power" side)

Step 31: Make other Arduino connections

- Make other Arduino connections:

 Connect the BLUE wire from Perma-Proto hole 22I to Arduino pin 2

 \circ Connect the BLUE wire from Perma-Proto hole 13B to Arduino pin 10

 Connect the WHITE wire from Perma-Proto hole 16G to Arduino pin 11

 \circ Connect the GREEN wire from Perma-Proto hole 15G to Arduino pin 12

 Connect the YELLOW wire from Perma-Proto hole 14G to Arduino pin 13

 Connect the RED wire from Perma-Proto upper power rail (red stripe), hole 15 to Arduino +5V pin

 Connect the BLACK wire from Perma-Proto lower ground rail (blue stripe), hole 15 to Arduino GND (near pin 13)

Step 32: Test system connections

- Test system connections:

0

Те	st continuity:
•	RED binding post to Perma-Proto hole 20A
•	BLACK binding post to Arduino GND pin (on back)
•	Relay module "NC" terminal (on back) to Perma-Proto hole 6J (or resistor Rb lead)
•	Relay module IN pin (on back) to Arduino pin 2 (on back)
•	Relay module GND pin (on back) to Perma-Proto upper ground rail
•	Relay module VCC pin (on back) to Perma-Proto upper power rail
•	MCP3202 pin 1 to Arduino pin 10 (on back)
•	MCP3202 pin 5 to Arduino pin 11 (on back)
•	MCP3202 pin 6 to Arduino pin 12 (on back)
•	MCP3202 pin 7 to Arduino pin 13 (on back)
•	Perma-Proto upper ground rail to Arduino GND pin (or back)
•	Perma-Proto upper power rail to Arduino 5V pin (on back)

0	Test NON-continuity:
	NOTE: temporarily disconnect the RED wire from the Arduino 5V pin for these tests (OR expect $\sim 1.5 \mathrm{k}\Omega$ resistance between VCC and GND in last test).
	RED binding post to BLACK binding post
	<pre>Relay module IN pin (on back) to relay module GND pin (on back)</pre>
	<pre>Relay module IN pin (on back) to relay module VCC pin (on back)</pre>
	Relay module GND pin (on back) to relay module VCC pin (on back)
0	Measure resistance:
	■ BLACK binding post to Perma-Proto hole 1F (should be 47 ohms)
•	33: System bench test stem bench test:
0	Connect Arduino to laptop via USB
	• Check for smoke ②
	Check that relay module red LED is on and green LED is off
	Check that Arduino yellow LED is blinking once per second (assuming that it's still loaded with "Blink" sketch)

- o Load IV Swinger 2 Arduino sketch
 - Open Arduino application on your computer

• Find where the Arduino software looks for sketches:

Arduino->Preferences->Sketchbook location

■ Use your browser to go to:

https://raw.githubusercontent.com/csatt/IV_Swinger/m
aster/Arduino/IV Swinger2/IV Swinger2.ino

- Right-click and use "Save As" to save IV_Swinger.ino to the Arduino sketchbook folder found above (make sure your browser doesn't add an extension like .txt to the file name)
- Go back to the Arduino application and find the IV swinger2.ino sketch using:

File->Open

The Arduino application will inform you that IV_Swinger2.ino must be in a folder named IV_Swinger2 and it will offer to do that for you. Accept its kind offer.

- Click on arrow button or select "Upload" from "Sketch" menu
- Check Arduino LEDs: Yellow "TX" LED should be blinking. This is not the same yellow LED that the Blink sketch controls.
- o "Nothing connected" test
 - Open the IV Swinger 2 application
 - Verify that "Swing!" button text changes to RED and message below it changes from "Not connected" to "Connected" (briefly, then disappears). The "TX" LED should no longer be on.

If not, pull down the "USB Port" menu and select the correct port.

Click the "Swing!" button. You should hear the relay click twice and see an error dialog saying "ERROR: Voc is zero volts"

o 9V battery test

Strip both ends of two wires and screw one end of each into the side holes of the binding posts. If you happen to have a 9V battery snap-on connector, use that.

 Connect the wire from the RED binding post to the positive (smaller/male) terminal of a 9V battery (you can either tape it or hold it with your thumb)

 Connect the wire from the BLACK binding post to the negative (larger/female) terminal of the same 9V battery (tape it or hold it with the same thumb as the other)

Click the "Swing!" button. You should get an IV curve that looks like the photo.

Step 34: Prepare for case and final assembly

The acrylic baseball display case used for the IV Swinger 2 enclosure needs to have several holes drilled through it for attachments, and the "fins" on the bottom need to be trimmed off in order for everything to fit.

Case side definitions:

- o Front: side with the USB connector
- o Back: side opposite from front
- o Left: side with binding posts and Perma-Proto
- o Right: side with relay module
- o Bottom: side with Arduino

o Top: side closest to capacitors

The case comes in two U-shaped halves:

- Base: Left / Bottom (with fins) / Right
- Lid: Front / Top / Back

All the attachments are made to the base half. The lid half has nothing attached to it, but does need a 3/8" hole in the front for the USB cable.

Care must be taken when drilling acrylic or else it will crack:

- o Use a drill press if you have one
- o Use vise (with rubber guards) to hold case
- Position so that the hole being drilled is close to the vise jaw
- o Start with 1/16" pilot for all holes
- o Drill slowly with light pressure
- o Spray water on hole as it is being drilled to cool
- O Use a Forstner bit to drill the 3/8" hole for the USB cable. Otherwise, you'll have to start with 1/16" pilot and drill incrementally larger holes until you get to 3/8"

Step 35: Cut off fins

- Cut fins:

There are three fins on the bottom of the case (to cradle the baseball). Their tips need to be cut off so the Arduino clears them when it is on its standoffs. (Using longer standoffs is another possibility.)

A coping saw or hacksaw can be used for this, among other possibilities. Just be careful not to crack or scratch the case.

Cut off as much as possible, but at least enough so standoffs are longer than the remaining height.

Step 36: Mark holes for Arduino standoffs

IMPORTANT: For this step and the next three, look straight down when making the Sharpie dots (the plastic distorts/refracts if you look at an angle, and you'll miss the mark).

- Mark holes for Arduino standoffs:

- o Attach 4 standoffs to Arduino:
 - Disconnect all wires from Arduino
 - Insert threaded/male end of each standoff through its hole in the Arduino from the back
 - Screw nuts onto the threaded ends of the standoffs on the front of the Arduino — hold the nut with your finger and turn the standoff to tighten it. Use pliers to tighten more.

NOTE: The hole nearest the Arduino reset button doesn't have room for a nut

O Place the Arduino in position, standing on its standoffs (including the one without a nut). The Arduino should be touching the right side of the case, with the USB connector facing the front. The single fin should be facing toward you so the fins look like a "Y". See photo.

O PUT LID ON THE CASE. This is important because the fit is very tight!

Turn the case over and look at it from the bottom. The Arduino will probably stay in place, but you can make sure by squeezing the front and back together with the hand you're holding it with. Use a Sharpie to mark the centers of the four holes.

o Remove the lid from the case and remove the Arduino

Step 37: Mark holes for Perma-Proto standoffs

- Mark holes for Perma-Proto:

- o Attach 2 standoffs to Perma-Proto:
 - Insert threaded/male end of each standoff through its hole in the Perma-Proto from the back. Don't worry if the one on the capacitor end touches the soldered capacitor leads.
 - Screw nuts on the threaded ends of the standoffs on the front of the Perma-Proto and tighten them
- O Place the Perma-Proto in position. Leave 2-3mm on the side near the front. Align so the capacitors are 2-3mm below the top (if they are angled up at all, make sure the ends will be low enough not to contact the lid).
- Use Sharpie to mark the centers of the two holes

Step 38: Mark holes for relay module standoffs

- Mark holes for relay module:

- o Attach 4 standoffs to relay module:
 - Disconnect any remaining wires from relay module
 - Insert threaded/male end of each standoff through its hole in the relay module from the back

- Screw nut on the threaded end on the front of the relay module and tighten it
- O Use the Sharpie to make a dot on the right side of the case at the following position:
 - 1.0 cm from the left (i.e. front) edge
 - 1.5 cm from the top edge
- Hold the relay in position inside the case, with the hole of the upper left standoff aligned with the Sharpie dot. You can hold it with one hand and mark with the other — or use a small clamp to hold it in place.
- Use Sharpie to mark the centers of the other three holes

Step 39: Mark holes for binding posts

- Mark holes for binding posts:

- Remove top nuts, washers, diodes, cable rings, and bottom nuts from the binding posts. Remove the black plastic backing plate.
- o Hold the plastic backing plate in position on the inside of the left side of the case. It should be about 1mm from the rear inner edge of the case and about 1mm from the bottom.
- O Use Sharpie to mark the centers of the two holes

Step 40: Drill 12 marked holes

- Drill 12 marked holes:

O Use something pointy to make an indentation in the middle of each of the 12 Sharpie marks. The tip of the Forstner bit is perfect for this, but you can also use a needle or the tip of an X-acto blade (poke and twirl). This will keep the drill bit centered when you start drilling the hole.

 \circ Drill twelve 1/16" pilot holes

o Switch to 9/64" bit and re-drill all 12 holes

- Enlarge 2 holes for binding posts:

 \circ Switch to 11/64" bit and re-drill both of the binding post holes

 \circ Switch to 13/64" bit and re-drill both of the binding post holes one more time

- Clean up case:

 \circ Remove burrs around holes with X-acto knife or your fingernails

Wash case off and dry

Step 41: Install binding posts

- Install binding posts:

- Insert the binding posts through their holes with the RED terminal toward the TOP of the case
- $\circ\,$ Slide backing plate over the posts on the inside of the case
- o Thread nuts on the posts and tighten down

Step 42: Install Perma-Proto

Install Perma-Proto in case:

 \circ Insert the Perma-Proto into the case and screw down its two standoffs with two M3 screws

Step 43: Make binding post connections

- Make connections to binding posts:

- O Slide cable ring connector on zip cord "A" (from Perma-Proto) onto negative (BLACK side) threaded post
- Slide cable ring connector on zip cord "B" (other end soldered to yellow wire from Perma-Proto) onto positive (RED side) threaded post

54

- O Put washers back on, over the cable ring connectors
- O Slide looped ends of the diode leads onto the threaded posts with the STRIPED END OF THE DIODES TOWARD THE RED SIDE

o Put nuts on and tighten down securely

Step 44: Install Arduino

- Install Arduino in case:

- Attach the one Arduino standoff that won't have a nut onto the bottom of the case with an M3 screw
- Insert the Arduino, put the lid on the case, and screw down the other three standoffs with M3 screws. TIP: start all screws before tightening any of them.
- o Remove the lid

Step 45: Connect Perma-Proto to Arduino

- Connect the 7 wires from the Perma-Proto to the Arduino:

You may need to use needle nosed pliers for this unless you have small hands

- Connect the BLUE wire from Perma-Proto hole 22I to Arduino pin 2
- o Connect the BLUE wire from Perma-Proto hole 13B to Arduino pin 10

 Connect the WHITE wire from Perma-Proto hole 16G to Arduino pin 11

o Connect the GREEN wire from Perma-Proto hole 15G to Arduino pin 12

 \circ Connect the YELLOW wire from Perma-Proto hole 14G to Arduino pin 13

 Connect the BLACK wire from Perma-Proto ground rail, hole 15 to Arduino GND

O Connect the RED wire from Perma-Proto power rail, hole 15 to Arduino +5V pin

Step 46: Connect screw-down side of relay module

- Connect wires to screw-down side of relay module:

This needs to be done BEFORE the relay module is attached to the case, while you still have screwdriver access.

O Insert the twisted/soldered end of zip cord "B" (from RED binding post) and yellow wire (from Perma-Proto) into the top ("Normally Open" - NO) screw terminal hole on the relay module and tighten down the screw. Tug the wires gently to make sure they are securely connected.

O Insert the end of zip cord "C" (from back of Perma-Proto) into the center ("Common" - C) screw terminal hole on the relay module and tighten down the screw. Tug gently to test.

Insert the end of the green wire that comes from Perma-Proto hole 6I into the bottom ("Normally Closed")

- NC) screw terminal hole on the relay module and tighten down the screw. Tug gently to test.

Step 47: Install relay module

- Install relay module in case:

 Insert the relay module into the case and screw down its standoffs with four M3 screws. TIP: start all screws before tightening any of them.

Step 48: Connect relay module jumpers

- Connect wires to jumper side of relay module:

- \circ Connect the BLUE jumper (from Perma-Proto hole 22J) to the IN pin on the relay module
- \circ Connect the BLACK jumper from the GND pin on the relay module to the GND pin on the Arduino
- O Connect the RED jumper (from Perma-Proto upper power rail hole 10) to the VCC pin on the relay module

Step 49: Drill USB connector hole

- Drill USB connector hole:

 $\circ\,$ Put the lid on the case

57

Make indentation in the exact center of the USB connector using the tip of the Forstner bit (or whatever pointy thing you used for the other drill-starting indentations). NOTE: it is very important that this hole is precisely centered. You need to look at it from all four directions before making the indentation since the refraction through the plastic distorts the apparent position (you'll see what I mean as soon as you turn it 90 degrees).

	0	Use	3/8"	Forstner	bit	to	drill	the	ho]
--	---	-----	------	----------	-----	----	-------	-----	-----

- Drill slowly, spraying with water often
- Reduce pressure when hole is getting close to "punching through"
- Alternative to Forstner bit is to use following succession of normal bits:
 - 0 1/16", 1/8", 3/16", 1/4", 5/16", 3/8"
 (untested may need even smaller (1/32")
 steps)

0	Clean up	the	edge	of	the	hole	with	X-acto	knife	or
	your fin	gerna	ail							

0	Wash	lid	off	and	dry	
---	------	-----	-----	-----	-----	--

- If it doesn't, try loosening the Arduino standoff screws. This might give you enough "play" to get the connector in. Then, with the connector still in, retighten the screws
- If that isn't enough, you may have to enlarge the hole with a round file or some other way

Step 50: Make PV cables

- Make PV cables:

To connect to a standard PV module, you need cables with MC4 connectors.

Put lid on and insert the USB cable to make sure it fits _____

It is not necessary to use the same heavy gauge cable that is used in a rooftop solar installation (and on the modules themselves), assuming you only need them to be a few feet long. The nice thing about the binding posts is that you can easily swap cables with longer or shorter ones depending on the situation. The main reason for longer cables would be so the laptop and IV Swinger 2 can be in a shady spot away from the panel. These instructions intentionally do not specify the length or type of the PV cables because it is so dependent on the usage.

If you decide that shorter cables are OK, you can just use the same zip cord that you used for the internal load connections. The only tricky part is that crimping the MC4 connectors onto smaller wire gauge doesn't really work - you need to solder them on. You also should use solder to tin the bare ends that insert into the binding posts so they are more durable.

The downside to the binding posts is that it is possible to connect the wrong cable to the wrong post. The bypass diodes between the binding posts protect against this, but it's still a good idea to make it as foolproof as possible. Put some red tape around the one that connects to the red binding post and some black tape around the one that connects to the black binding post.

The cable with the female MC4 connector connects to the RED binding post.

The cable with the male MC4 connector connects to the BLACK binding post.

Step 51: Final test

Your IV Swinger 2 is now complete!

Repeat the tests you did for the "system bench test" to make sure everything got hooked back up correctly.

You may now test it with a real PV module.

If some amount of accuracy is important to you, see the IV Swinger 2 User Guide for instructions on how to perform a calibration. There is also a Help dialog available from the Calibrate menu in the application.